

CONSOLIDATED BALANCE SHEET

as of 31 December 2018 (IFRS)

Assets

EUR '000	Notes no.	31/12/2018	31/12/2017
Current assets			
Cash and cash equivalents	14, 31	20,620	19,763
Marketable securities and bonds	15, 31	28	27
Trade accounts receivable	16, 31	26,120	34,472
Contract assets	16, 31	26,215	27,417
Receivables from related parties	34	95	168
Inventories	17	27,909	25,953
Income tax receivable		2,212	1,677
Other current assets	18	3,153	3,137
Current assets, total		106,352	112,614
Non-current assets			
Property, plant and equipment	19	35,643	35,817
Investment property	20	1,898	1,918
Goodwill	21	9,035	8,987
Other intangible assets	21	9,772	9,681
Interests in associated companies	22	749	2,783
Deferred tax assets	23	2,242	2,410
Other non-current assets	24	2,770	2,595
Non-current assets, total		62,109	64,191
Assets, total		168,461	176,805

Liabilities and shareholders' equity

EUR '000	Notes no.	31/12/2018	31/12/2017
Current liabilities			
Bank loans	25, 31	18,390	24,599
Trade accounts payable	25, 31	9,417	11,030
Accounts payable from PoC method	16, 25	6,188	7,115
Advance payments received	25	1,430	1,431
Income tax payable	25	1,056	958
Provisions	27	9,042	9,104
Other current liabilities	25, 26	12,184	14,127
Current liabilities, total		57,717	68,364
Non-current liabilities			
Bank loans	25, 31	17,442	17,559
Deferred tax liabilities	23	2,579	2,277
Pensions accrued and similar obligations	28	9,505	9,390
Provisions	27	1,566	2,107
Other non-current liabilities	26	3,890	3,799
Non-current liabilities, total		34,982	35,132
Shareholders' equity			
Attributable to equity holders of the parent company			
Subscribed capital	29	10,040	10,040
Additional paid-in capital	29	5,262	5,397
Treasury stock	29	-510	-926
Surplus reserves and consolidated unappropriated profit	29	60,479	59,869
Other reserves	29	326	-1,237
		75,597	73,143
Non-controlling interests		165	166
Shareholders' equity, total		75,762	73,309
Liabilities and shareholders' equity, total		168,461	176,805